

Thank you for supporting Diabetes Canada through a gift of securities. In order to initiate your gift transfer, please complete this form with your broker and return a copy to Diabetes Canada.

Attention: Denise Williams, Legal Affairs & Legacy Gifts Coordinator

Email to: planned.giving@diabetes.ca

Telephone: (416) 408-7191

A. Donor Information

Date:

Name:

Address:

Phone #:

E-mail:

Signature:

B. Broker Information

Name:

Company:

Address:

Phone #:

C. Securities to be Transferred

Number of shares:

Name of Securities:

CUSIP #:

I wish my donation to be used:

☐

For Greatest need

Other designation:

D. Securities Transfer Details:

Diabetes Canada maintains a brokerage account with RBC Dominion Securities:

Account # 360-38071-1-0 (FIN#002), CUID = DOMA

274 Lynden Road, Suite A, Brantford, ON N3R 0B9

Attention: Karen M Robb,

T: (519) 756-3203

E: mgregorrobwealth@rbc.com

1) Complete this form. This information is needed for the transfer, tracking and receipting of your donation.

2) Send the completed transfer form to your broker or investment advisor who will initiate, and be responsible for the transfer.

If you are using a self-directed brokerage, you will need to call your financial institution and ask them to initiate the transfer. Diabetes Canada cannot initiate the transfer on your behalf.

3) Please send a copy of the completed form to planned.giving@diabetes.ca (or ask your broker to do this), so we may ensure a donation receipt is issued for your gift.

Please select how you'd like to receive your receipt:

☐

Mail

☐

E-mail